



MICHAEL O. LAGRONE, M.D., P.A. | ORTHOPAEDIC SURGERY
 Adult & Pediatric Spine Surgery – Scoliosis – Pediatric Orthopaedics
 1600 Coulter, Building B, Amarillo, Texas 79106
 Phone: (806) 354-2529 | Fax: (806) 354-2956 | www.scoliosismd.com

PATIENT INFORMATION

Name: _____ **DOB:** _____ **SS#:** _____

Address: _____ **City:** _____ **State:** _____ **Zip:** _____

Home Phone: _____ **Work Phone:** _____ **Cell Phone:** _____

Email Address: _____

Marital Status: Single Married Widowed Divorced **Sex:** Male Female **Age:** _____

IF PATIENT IS A MINOR, Parent(s) or Legal Guardian Name: _____

How did you hear about Michael O. LaGrone, MD, PA: Referral _____

Friends/Family: _____ Other: _____

INSURANCE INFORMATION

A copy of your insurance card(s) is required prior to your appointment.

Primary Insurance

Insurance Company: _____

Address: _____

Phone: _____

Subscriber Name: _____

Subscriber Employer: _____

Relationship to Patient: _____

Subscriber DOB: _____

Subscriber SS#: _____

ID #: _____

Group #: _____

Referral #: _____

(If Applicable)

Secondary Insurance

Insurance Company: _____

Address: _____

Phone: _____

Subscriber Name: _____

Subscriber Employer: _____

Relationship to Patient: _____

Subscriber DOB: _____

Subscriber SS#: _____

ID #: _____

Group #: _____

Referral #: _____

(If Applicable)

Is this visit related to any type of on the job, motor vehicle, or third party accident? Yes No

If so, what kind of accident? _____ **Date of accident:** _____

I hereby authorize the release of requested medical information and/or records to my primary care physician, insurance company, third party review organization, peer review physician, employer or their representatives. I understand that I am responsible for all charges not paid by my insurance company, subject to any contractual limitations between my physician and insurance company or managed care network. I understand that I am responsible for promptly responding to my insurance company to provide any additional information they may request regarding my treatment, pre-existing conditions, accidents or other insurance coverage. Failure to respond in a timely manner may result in my account becoming due and payable, in full, immediately. I will be prepared to present my insurance card and proof of identity (e.g. driver's license) at each visit. I will provide a change of address, telephone number and / or insurance information any time a change occurs.

 Signature of Patient, Parent, or Legal Guardian

 Date



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PATIENT CONSENT TO TREATMENT

I hereby authorize Michael O. LaGrone, M.D. to render medical evaluations and care to the patient indicated below. I further consent to the performance of any diagnostic procedures, examinations and rendering of medical treatments by Michael O. LaGrone, M.D. or his designee as is necessary in the medical staff's judgment. I understand that the practice of medicine and surgery is not an exact science and acknowledges that no guarantee have been or will be made regarding the results of examinations or treatments in this clinic.

The duration of this consent is indefinite and continues until revoked in writing. I understand that by not signing this consent, the patient will not be provided medical care except in a case of emergency.

Patient Name (please print)

Signature of Patient, Parent, or Legal Guardian

Date

FINANCIAL POLICY

We are committed to providing you with the best possible care. Since payment of your bill is part of your treatment, we want you to be sure that our financial policies are clearly understood before we begin treatment.

We participate with most insurance plans, but it is your responsibility to call your insurance company to determine whether or not we participate with your particular plan. Please be prepared to provide your insurance card at every visit. Also, tell us if there is a change in your address, telephone number, or insurance coverage at the time of your visit. If your coverage has been terminated prior to your visit with our office, you are responsible for all of the charges incurred. All co-payments and fees are due when services are rendered. We cannot waive your co-payment, as this is an agreement between you and your insurance company. It is your responsibility to know your insurance policy requirements, such as co-payments and deductibles. We will not become involved in disputes between you and your insurance company regarding deductibles or co-payments. This office only files claims with contracted insurance carriers up to three (3) times. If your insurance company has not paid in full, the balance due may become your responsibility. If overpayment occurs, we will credit your account and you may request a refund, as long as there are no other balances owed.

There will be a \$25.00 no-show charge to all patients who do not give 24-hour notice of cancellation. Insurance companies do not cover this charge. If you do not show or do not cancel, this fee will be your responsibility. Anyone with a no-show fee must pay on or before your next visit in order to see one of our providers.

We accept cash, checks, Visa, MasterCard, Discover and American Express.

I have read, understand, and agree to the above financial policy. I understand that charges not covered by my insurance company, as well as applicable co-payments and deductibles, are my responsibility. I understand that it is my responsibility to contact my insurance carrier(s) if they do not respond to payment requests made on my behalf.

Signature of Patient, Parent, or Legal Guardian

Date



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PATIENT RESPONSIBILITY AGREEMENT FOR CONTROLLED SUBSTANCE PRESCRIPTIONS

Controlled substance medications (i.e., narcotics, tranquilizers and barbiturates) are very useful, but have a high potential for misuse and are, therefore, closely controlled by local, state and federal governments. They are intended to relieve pain, thus improving function and/or ability to work. Our providers are dedicated to restoring functional use in an efficient and functional manner.

You are responsible for the controlled substance medications prescribed to you. This includes safeguarding the medication from other family members and ensuring it is out of the reach of children. If your prescription is lost, misplaced, stolen or if you “run out early”, please understand that medication will not be replaced. Refills will not be made if you “run out early”, “lose a prescription”, or “spill or misplace” your medication. You are responsible for taking the medication in the dose prescribed and for keeping track of the amount remaining.

Driving a motor vehicle may not be allowed while taking controlled substance medications and it is your responsibility to comply with the laws of the state while taking the prescribed medications.

Refills of controlled substance medications will only be made only during regular office hours, Monday through Friday. Refills will not be made at night, on weekends, or during holidays. Refills will not be made as an “emergency” such as on Friday afternoon because you suddenly realize you will run out tomorrow. You must call at least 24 hours ahead if you need assistance with a refill.

Michael O. LaGrone, M.D. is not a chronic pain specialists. Narcotic medications are prescribed only for acute pain or for post-surgical pain and then only for a limited time. If you require long-term narcotic medication, you will be referred to or consult with a pain specialist or your primary care physician.

If you violate any of the above conditions, your prescription for controlled substance medications may be terminated immediately. If you are involved in obtaining controlled substance medications from another individual, forging or altering a controlled substance prescription, or using non-prescribed illicit (illegal) drugs, your prescription for controlled substance medications will be terminated immediately and you may also be reported to all of your physicians, medical facilities, and appropriate authorities.

All prescriptions for controlled substance are to be filled at the same pharmacy (provided below) by only one physician. You are required to notify our office of any changes.

Pharmacy: _____

Phone: _____

I have read this contract and I fully understand the consequences of violating this agreement.

 Patient Name (please print)

 Signature of Patient, Parent, or Legal Guardian

 Date



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ACKNOWLEDGEMENT OF RECEIPT OF PRIVACY NOTICE

The Health Insurance Portability and Accountability Act (HIPAA) is a federal government regulation designed to ensure that you are aware of your privacy rights and of how your medical information can be used by our staff in providing and arranging your medical care.

By signing below, you acknowledge that you have received the attached *Notice of Privacy Practices* prior to any service being provided to you by the office of Michael O. LaGrone, M.D, P.A., and you consent to the use and disclosure of your medical information as set forth herein except as expressly stated below.

I hereby request the following restrictions on the use and/or disclosure (specify as applicable) of my information:

Patient Name: _____ Patient Date of Birth: _____
(Please Print Name)

SIGNATURES:

Patient/Legal Representative: _____ Date: _____

If Legal Representative, relationship to Patient: _____

PATIENT PERMISSION FOR RECORD DISCLOSURE

I hereby give permission to Michael O. LaGrone, M.D., P.A. to disclose and discuss any information related to my medical and financial condition(s) to/with the following:

Name Relationship to Patient/Date of Birth Phone Number

Name Relationship to Patient/Date of Birth Phone Number

Name Relationship to Patient/Date of Birth Phone Number

The duration of this authorization is indefinite unless otherwise revoked in writing. I understand that requests for medical information from persons not listed above will require a specific authorization prior to the disclosure of any medical information.

Signature of Patient, Parent or Legal Guardian

Date

NEW PATIENT/NEW COMPLAINT HISTORY FORM

Please take the time to answer all questions that apply to your problem as completely as possible.

Date: _____ Referring Doctor/Primary Doctor: _____

Name: _____ Age: _____

Main Complaint: _____

Date of injury or onset of pain: _____ Gradual onset: _____ Sudden Onset: _____

Have you had similar problems in the past? If so, when? _____

Have you had a spine surgery in the past? If so, when? _____

Are you working? Yes No If no, when was your last day? _____

Is this an on-the-job injury? Yes No Was this injury caused by a motor vehicle accident? Yes No

Was this injury caused by a fall? Yes No When? _____ Where? _____

USING THE SYMBOLS BELOW, MARK DRAWING ACCORDING TO YOUR PAIN. INCLUDE ALL AFFECTED AREAS.

ache/sore: >>>

dull: DDD

sharp: sss

throbbing: TTT

numb: nnn

cramping: ccc

pressure: ppp

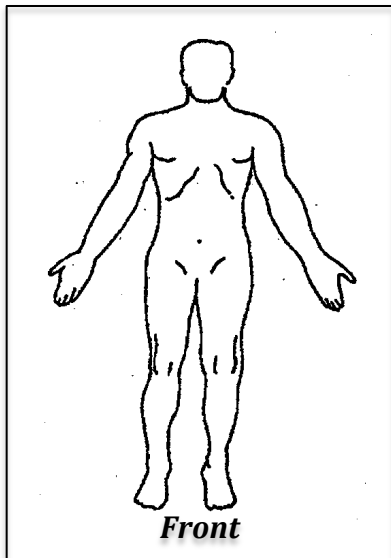
tingling: xxx

pins/needles: ooo

stabbing: ///

burning: BBB

shooting: +++



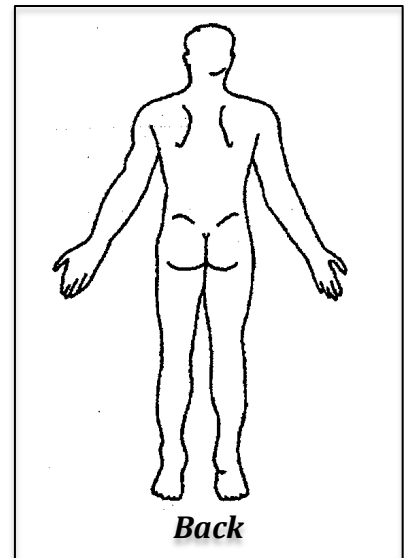
Neck Pain: Circle Severity Level
0 1 2 3 4 5 6 7 8 9 10
minor moderate severe

Pain in arm(s) compared to neck:
 Worse than Same as Less than

Upper Back Pain: Circle Severity Level
0 1 2 3 4 5 6 7 8 9 10
minor moderate severe

Low Back Pain: Circle Severity Level
0 1 2 3 4 5 6 7 8 9 10
minor moderate severe

Pain in leg(s) compared to back:
 Worse than Same as Less than



Check/Circle/Highlight Any That Apply

ARE YOU GETTING:

- Better
- Worse
- Unchanged

DOES PAIN COME ON:

- Suddenly
- Gradually

ARE YOU USUALLY IN:

- Mild discomfort
- Moderate discomfort
- Severe discomfort

PAIN IS:

- Constant
- Good & bad days

PAIN IS WORSE IN THE:

- Morning (6am - 12pm)
- Afternoon (1pm-8pm)
- Night (8pm - 6am)



NEW PATIENT/NEW COMPLAINT HISTORY FORM

Which increases your pain or discomfort? Please indicate any or all that apply.

- Sitting
- Standing
- Walking
- Bending Forward
- Bending Backward
- Lying on back
- Lying on side
- Lying on stomach
- Rising from sitting
- Coughing
- Sneezing
- Urination
- Bowel Movement
- Sexual activity
- Menses/Periods
- Other _____

What is the approximate time you can perform the following activities?

Sit: _____ minutes Stand: _____ minutes Walk: _____ minutes

Do you use a device to help you get around? Cane Walker Wheelchair Other: _____

Which decreases your pain or discomfort? Please indicate any or all that apply.

- Sitting
- Standing
- Walking
- Bending Forward
- Bending Backward
- Lying on back
- Lying on side
- Lying on stomach
- Rising from sitting
- Coughing
- Sneezing
- Urination
- Bowel Movement
- Sexual activity
- Menses/Periods
- Other _____

Conservative Treatments:

Physical/Occupational Therapy: Date: _____ No Relief Moderate Relief Excellent Relief

Heat/Ice: Date: _____ No Relief Moderate Relief Excellent Relief

Traction: Date: _____ No Relief Moderate Relief Excellent Relief

TENS: Date: _____ No Relief Moderate Relief Excellent Relief

Ultrasound: Date: _____ No Relief Moderate Relief Excellent Relief

Massage: Date: _____ No Relief Moderate Relief Excellent Relief

Brace or Collar: Date: _____ No Relief Moderate Relief Excellent Relief

Psychotherapy: Date: _____ No Relief Moderate Relief Excellent Relief

Chiropractic: Date: _____ No Relief Moderate Relief Excellent Relief

Injections (Back and Neck Only): Date: _____ No Relief Moderate Relief Excellent Relief

Who is your pain management Doctor? _____

Other: _____ Date: _____ No Relief Moderate Relief Excellent Relief



NEW PATIENT/NEW COMPLAINT HISTORY FORM

Present and Past Medical History:

Heart Disease:

- Coronary Artery Disease
- Congestive Heart Failure
- Atrial Fibrillation
- Mitral/Aortic Valve Problems
- Other: _____
- M.I./Heart Attack?
When? _____
- Pacemaker/Defibrillator
- Hypertension (High Blood Pressure)
- High Cholesterol
- Stroke/TIA, When? _____

Pulmonary:

- Asthma
- COPD
- Pulmonary Hypertension
- Other: _____

Diabetes:

- Insulin Dependent
- Non-Insulin Dependent
- Diabetic Neuropathy

Thyroid Problem:

- Type: _____

Renal/Kidney Disease:

- Type: _____

Gastrointestinal:

- GERD/Reflux
- Irritable Bowl
- Ulcers
- Crohn's Disease
- Ulcerative Colitis
- Other: _____

Hepatitis/Liver Disease:

- Type: _____

Bleeding Disorders:

- Type: _____
- Blood Clots (DVT, Pulmonary Embolus)

Cancer:

- Type: _____
- Where: _____
- When: _____

Other:

- Gout
- Lupus
- Rheumatoid Arthritis
- Osteoarthritis
- Osteoporosis
- Depression/Anxiety
- Other:

Review of Systems:

Constitutional: Night Sweats Fever/Chills Weight Loss/Gain _____ lbs in last year None

Eyes: Visual changes Glasses Contacts None

Ears Nose Throat: Hearing Problems Sore Throat Cold Sinus Allergies None

Cardiovascular: Chest Pain Palpitations Leg Swelling Calf Cramping with Walking None

Respiratory: Short of Breath Wheezing Frequent Cough Coughing up Blood None

Gastrointestinal: Ulcer Bowl/Bladder Control Problem Diarrhea Vomiting None

Genitourinary: Incontinence Burning while Urinating Blood in Urine Kidney Stones None

Sexual Function: Impotence Painful Intercourse Not Sexually Active None

Musculoskeletal: Backache Joint Stiffness Joint Swelling Joint Pain None

Integumentary: Rash Hair problem Nail problem None

Neurological: Headaches Fainting Memory Loss Tingling/Numbness None

Psychiatric: Depression Nervousness Personality Change Previous Psychiatric Care None

Endocrine: Excessive Urination Excessive Thirst Intolerance to Heat or Cold None

Hematologic/Lymphatic: Abnormal Bleeding Anemia None

Allergic/Immunological: Immunization Problems Allergy Shots None



NEW PATIENT/NEW COMPLAINT HISTORY FORM

Prior Surgeries: (what, when and name of surgeon)

Allergies: (Drugs, Foods, Environmental)

- Latex Penicillin Keflex Sulfa Type Drugs Other types of Antibiotics _____
 Anti-Inflammatories Aspirin Codeine Morphine Hydrocodone Other Medication _____
 Anesthetics/History of Malignant Hyperthermia including family members _____

NO KNOWN ALLERGIES

List all of your medications and vitamins/supplements: (you may provide a separate list if necessary)

Family Medical History:

Mother: Alive Deceased, at what age _____ due to _____
 Father: Alive Deceased, at what age _____ due to _____
 Number of siblings living _____ number of siblings deceased _____

Family Members (Parents, siblings, grandparents, aunts and uncles) **suffer the following:**

- Stroke Diabetes Lung Disease High Blood Pressure Heart Trouble Back problems
 Cancer Osteoporosis Scoliosis Kyphosis Arthritis None Unknown
 Other: _____

Social History: Single Married Separated Divorced Widowed

Education: Grammar School High School College Post-Graduate

Smoking: Yes No If yes how long? _____ years Have you quit smoking? Yes No When? _____

How many packs per day? _____ How long did you smoke before quitting? _____ years

Do you chew or dip tobacco? Yes No If Yes, How much? _____

Alcohol: Yes No If yes, what type and how much per day? _____

Do you use any type of recreational drug? Yes No If yes, what type and how frequent? _____

Have you ever been to rehab, for alcohol or drug abuse? Yes No If Yes, When? _____

Recreational Activities, exercise, hobbies:

- Running Walking Treadmill Elliptical Machine Cycling, Golf, Yoga/Pilates
 Weightlifting Aerobic Class Other: _____

List all of your treating Doctors
